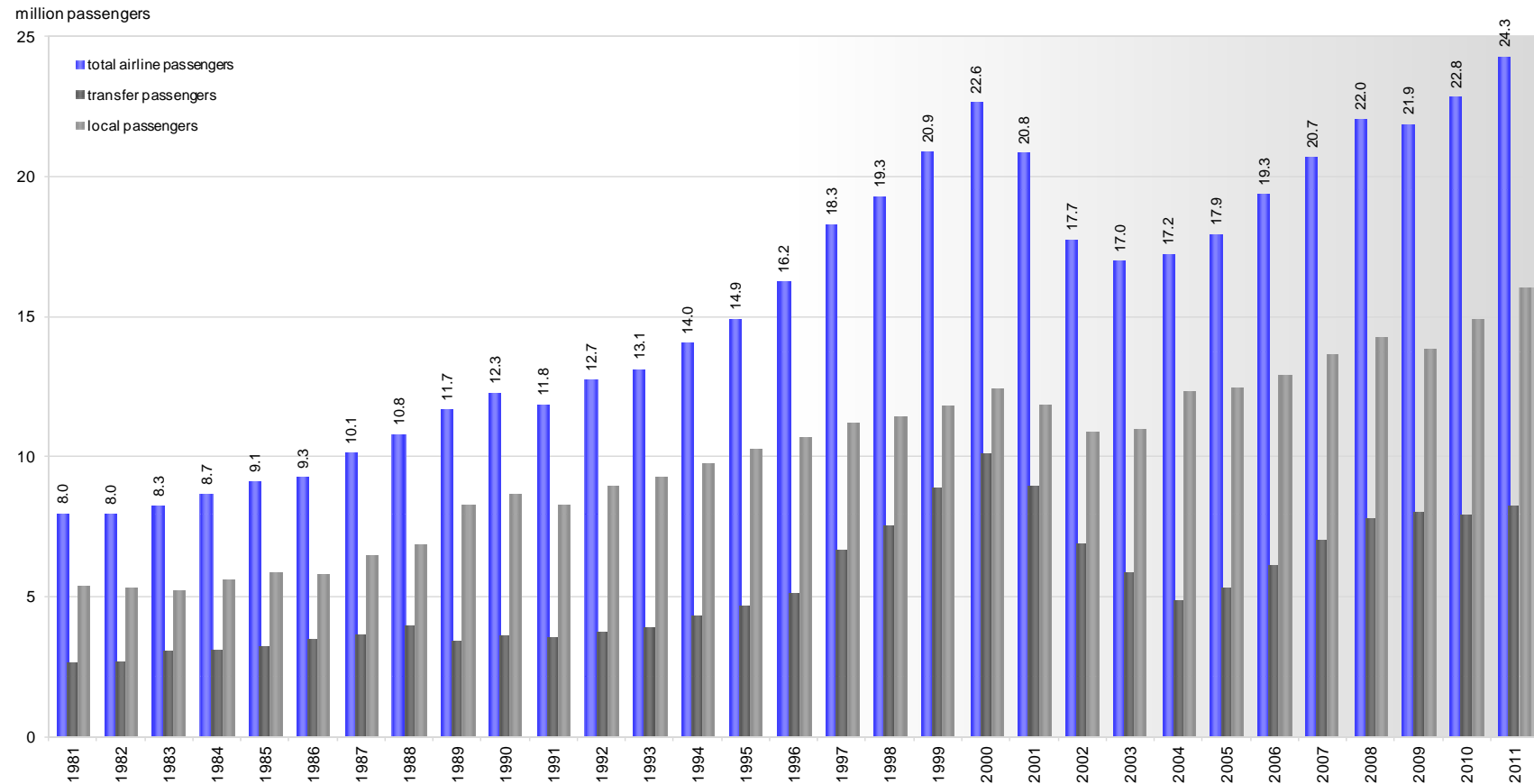
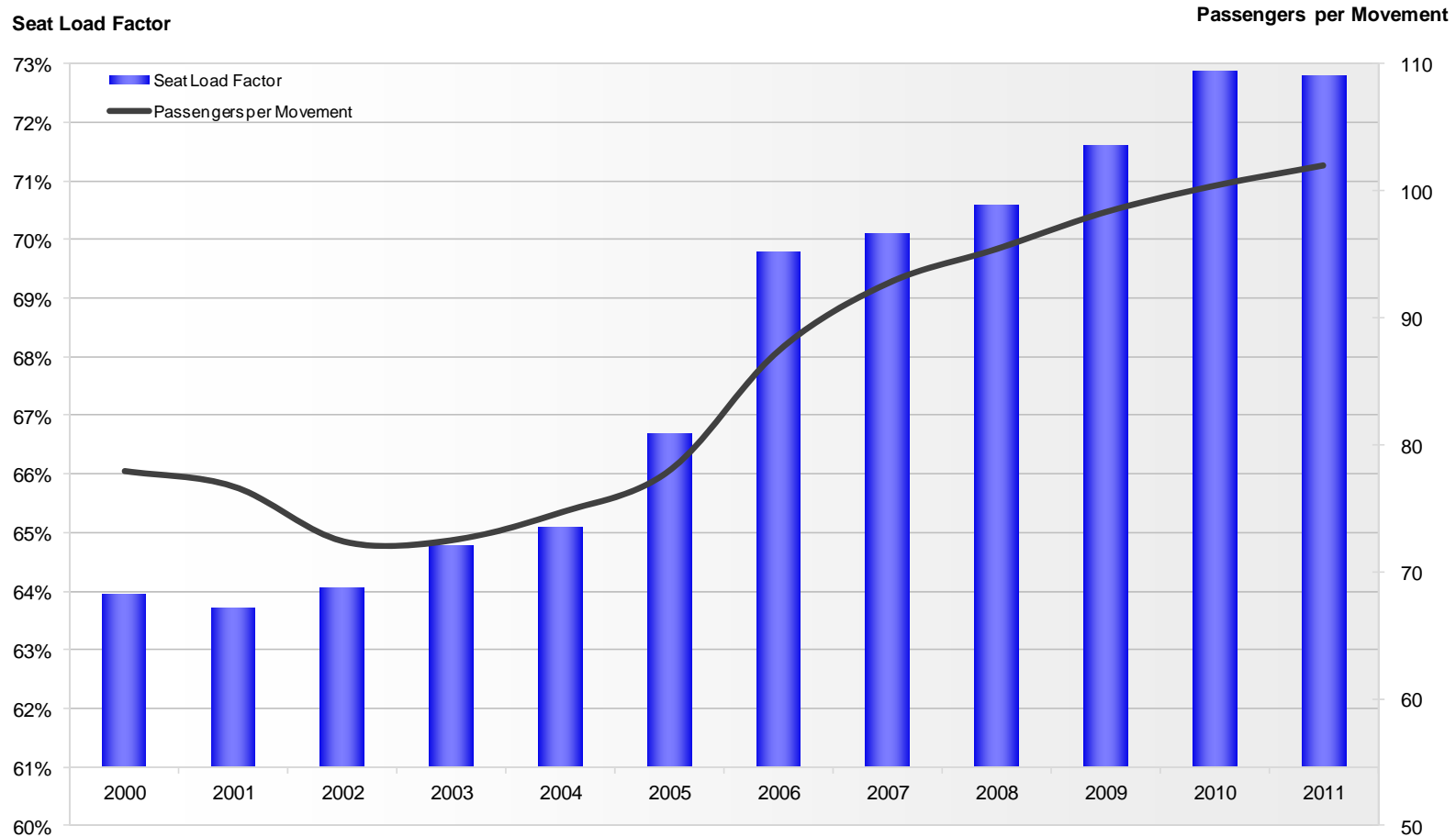


ZRH Passenger Development



Source: Zurich Airport, Data Warehouse, 2012

Development of Pax per ATM and Seat Load Factor



Source: Zurich Airport, Data Warehouse, 2012

Strong Route Network

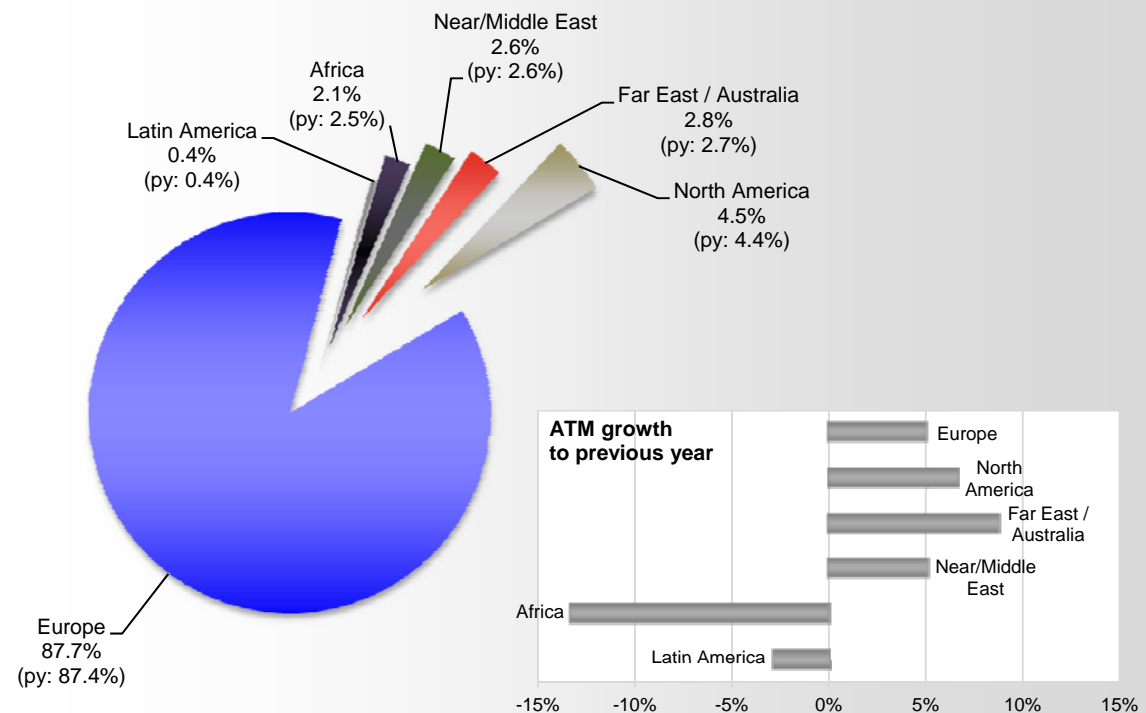
The ZRH gateway to Europe offers:

- 135 scheduled destinations
- Direct flights to 38 European countries
- 2'000 weekly European departures
- 54 different carriers offering European services

The ZRH gateway to the World offers:

- 56 scheduled destinations
- Direct flights to 29 overseas countries
- 280 weekly intercontinental departures
- 16 different carriers offering intercontinental flights

ATM distribution by continents 2011

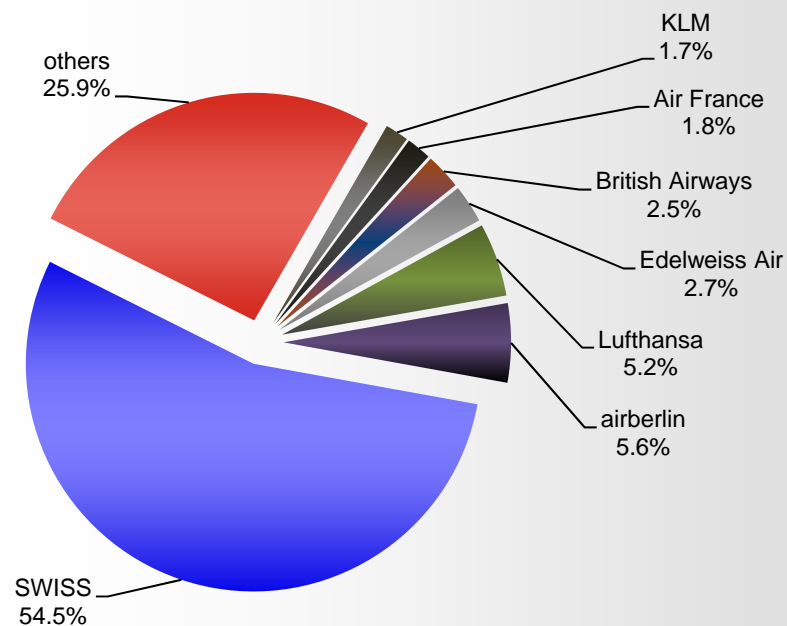


Source: Zurich Airport, Data Warehouse, 2012

Various International Carriers serve ZRH

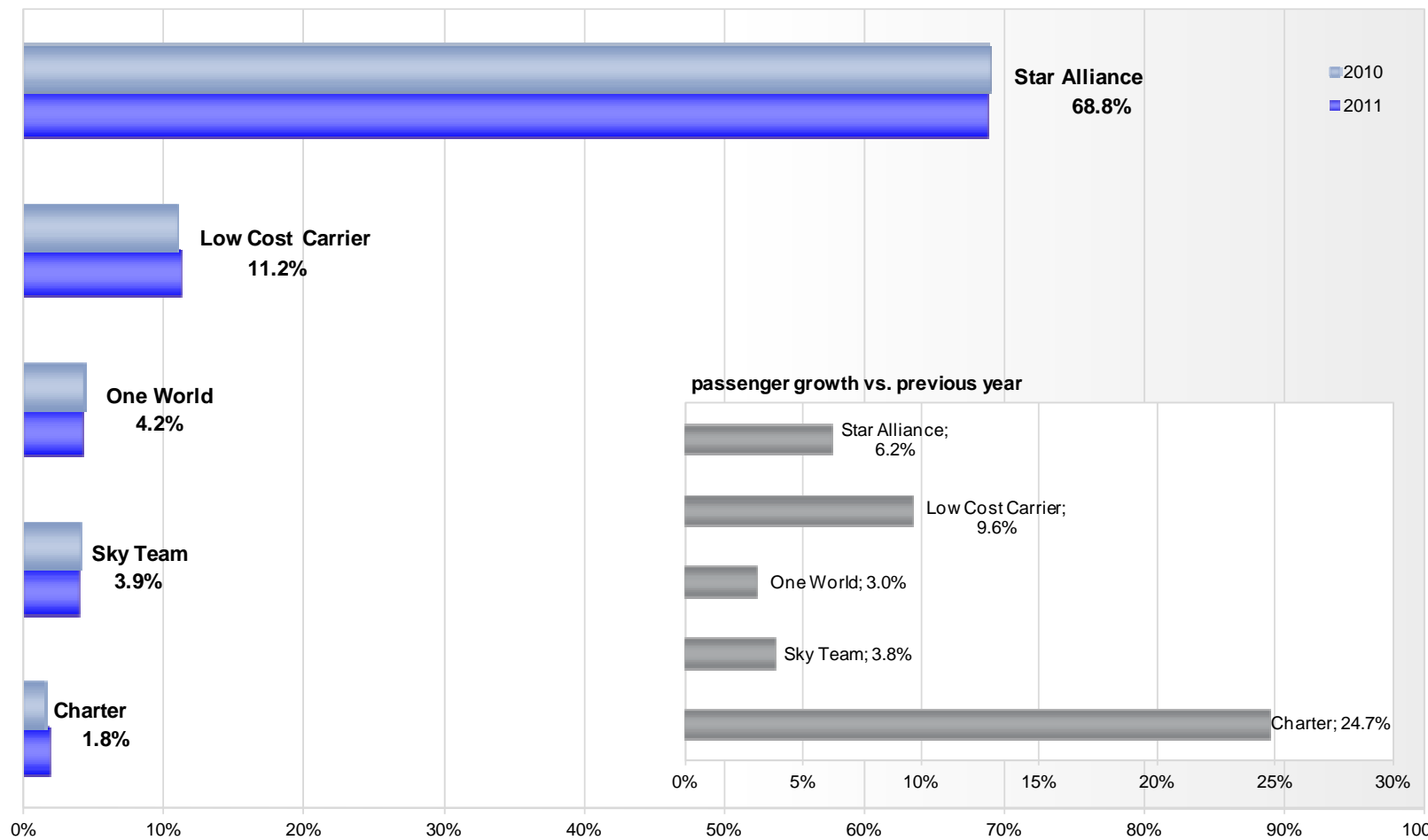
- 70 carriers offer scheduled services at ZRH
- Swiss International Air Lines, the home carrier, enjoys a 54.5% market share

ATM distribution by airline 2011



Source: Zurich Airport, Data Warehouse, 2012

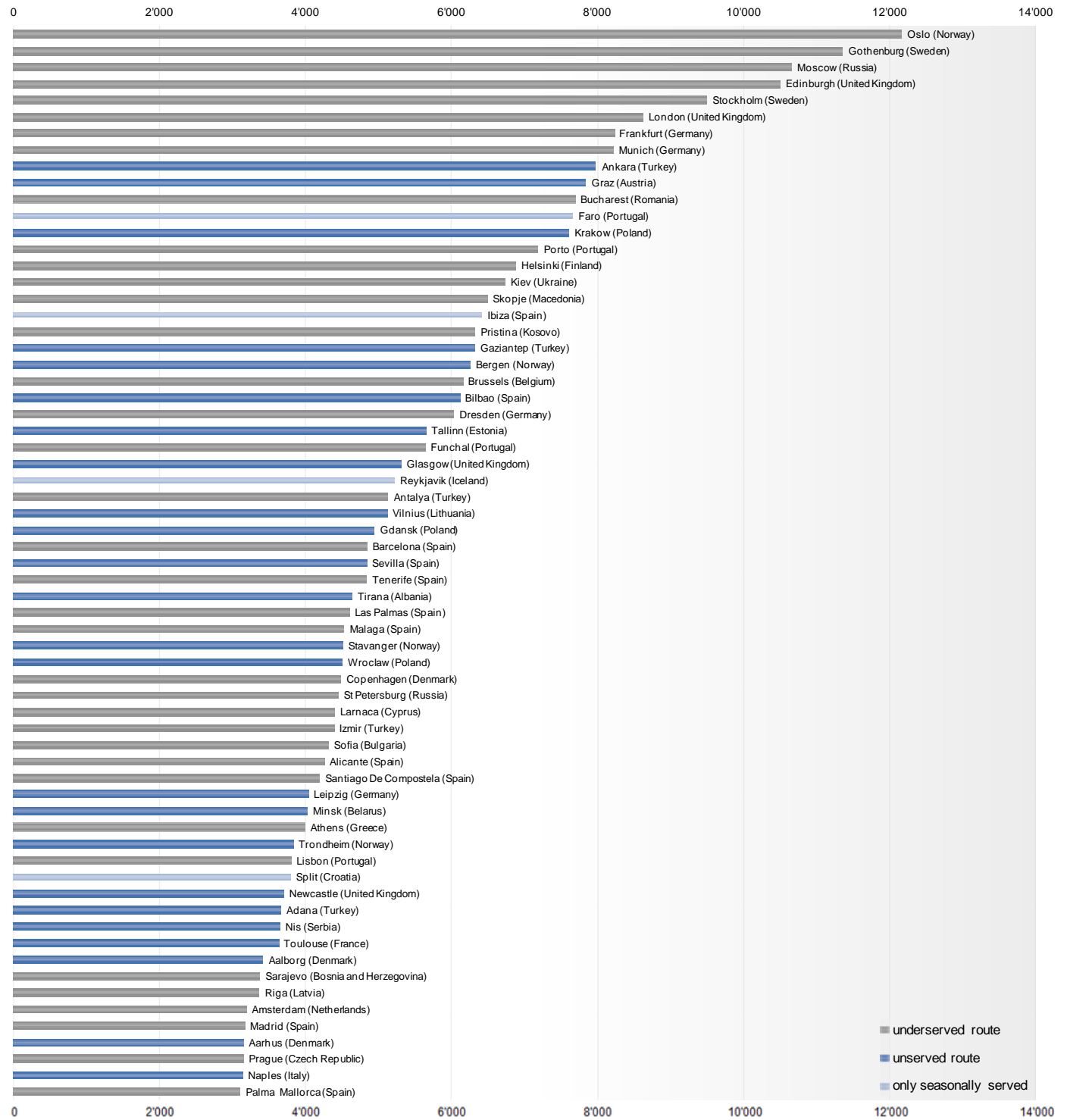
Share of Alliances / Segments at ZRH



Source: Zurich Airport, Data Warehouse, 2012

Airline Opportunities – Europe

number of passengers flying the route on indirect services (one-way, indirect pax, January 2011 - December 2011)



Traffic analysis has revealed a range of destinations which show market potential.

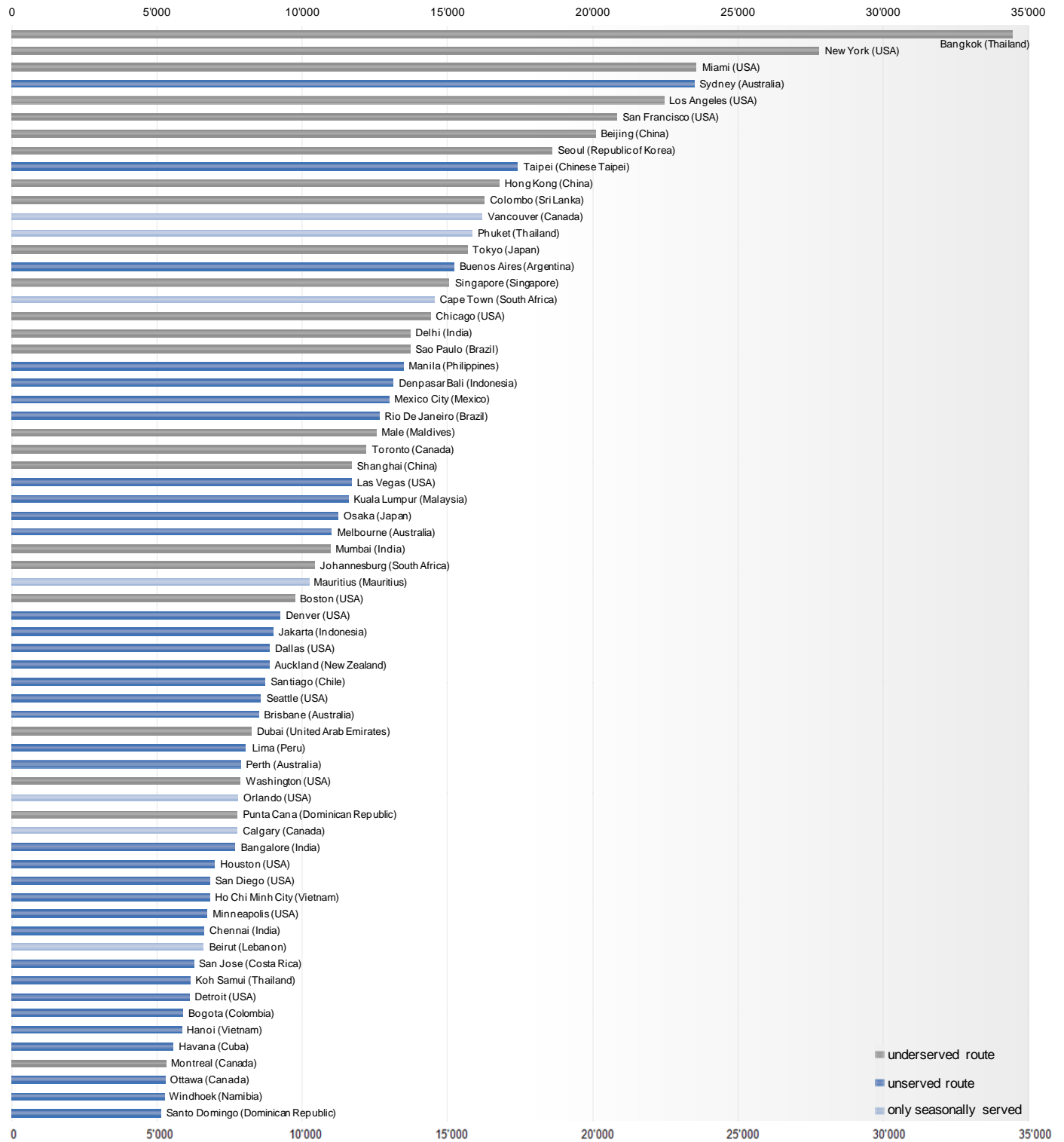
The potential is derived from the annual number of passengers travelling on indirect services, which are classified as:

- Indirect passengers on underserved routes (all year direct service available)
- Indirect passengers on unserved routes (no direct service)
- Indirect passengers on only seasonally served routes

Please do not hesitate to [contact us](#) for a more detailed interpretation.

Airline Opportunities – Intercontinental

number of passengers flying the route on indirect services (one-way, indirect pax, January 2011 - December 2011)



Traffic analysis has revealed a range of destinations which show market potential.

The potential is derived from the annual number of passengers travelling on indirect services, which are classified as:

- Indirect passengers on underserved routes (all year direct service available)
- Indirect passengers on unserved routes (no direct service)
- Indirect passengers on only seasonally served routes

Please do not hesitate to [contact us](#) for a more detailed interpretation.